Aecus Partners
EQUITY BOUTIQUE

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Press Release
Paris, 24 February 2025

Aecus Partners adds Portfolio Manager Fan Ye to line-up

Fan Ye will join Aecus Partners' investment team as a Portfolio Manager leading its Global Equity strategy, alongside Arnaud Cosserat and Alistair Wittet. His arrival is set to coincide with the upcoming launch of the firm's Irish UCITS public fund[1]. His company research and idea generation will also support the Aecus team's European strategies.

Based in London, Ye has been managing a global equity long/short strategy since 2022 for Ginkyo Asset Management, a firm he founded. Prior to this, he spent nearly nine years with Majedie Asset Management within its Tortoise Fund long/short team as well as the Global and UK equity long only teams.

In his new role with Aecus Partners, Fan Ye will continue to be based in London, with regular travel to Paris. He said, "I'm very excited to join the Aecus team ahead of the fund launch this year. When I first met Arnaud and Alistair, some time ago now, it was instantly clear that we think about quality investing in the same way. We share a focus on understanding what's behind the numbers and what will drive them tomorrow, what the machines can't calculate. I was also attracted to Aecus' emphasis on patience and fairness in their business - values we see all too rarely in the industry."

CEO Arnaud Cosserat said, "Fan is an important addition to the Aecus team and key to the upcoming launch of the Aecus Global fund[1]. In addition to his strong background in global equities, Fan's experience in long/short investing and his ability to really dissect company accounts will be a great diversifying asset to the team. He is an impressive entrepreneur but also a wonderful person, with such great curiosity, open-mindedness and humility. I've come to realise that these are some of the most important attributes of a successful long-term investor."

A Chinese national, Ye has lived in the UK since 2007 and holds a Master of Science (Hons) in Astrophysics from the University of Cambridge. He is a CFA® charterholder and a former gold medal winner of the Singapore Mathematics and Chemistry Olympiads.

The appointment of Fan Ye marks the first of two senior investment hires planned by Aecus Partners in 2025.

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About Aecus Partners

Aecus (*ay-kus*) Partners is an investment boutique managing concentrated European and Global equity portfolios. Based in Paris, the firm is employee-owned and was founded in 2024

[1] Shares of the UCITS are not available for purchase until appropriate regulatory approvals have been obtained

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by a senior team of four former colleagues. The founders believe in a core set of values – the word Aecus denotes patience, integrity, fairness. Their focus is on delivering attractive long-term returns to clients, with a transparent and simple business model.

With initial seed capital of €100m, Aecus Partners offers segregated account management and plans to launch an Irish UCITS Public fund offering in 2025. The team is focused on managing concentrated, long-term oriented portfolios of exceptional businesses that can grow for decades. They believe that persistence matters more than speed, focusing on durable franchises that maintain healthy relationships with stakeholders.

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